

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1408637

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response.....16.00

SEC USE ONLY							
Prefix		Serial					
DA	TE RECEIVI	ED					

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	<u> </u>
Argyle Energy 2007-II Two Well Drilling Program, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE
A. BASIC IDENTIFICATION DATA	I 14 A III A COST 14 A II TOST TA A BA A II A II A II A II A II A II
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Argyle Energy 2007-II Two Well Drilling Program, L.P.	07073844
Address of Executive Offices (Number and Street, City, State, Zip Code) 632 Adams Street, Bowling Green, KY 42101	(270) 781-9550
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Oil & Gas Drilling Venture	PROCESSED
Type of Business Organization corporation business trust limited partnership, already formed business trust limited partnership, to be formed	olease specify): AUG 0 2 2007
Actual or Estimated Date of Incorporation or Organization: O 7 O / Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Promoter Check Box(es) that Apply: Executive Officer ✓ Director Beneficial Owner Managing Partner Full Name (Last name first, if individual) Burr, Robert D. Business or Residence Address (Number and Street, City, State, Zip Code) 632 Adams Street, Bowling Green, KY 42101 General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer Director Managing Partner Full Name (Last name first, if individual) Justin D. Ruston Burr Business or Residence Address (Number and Street, City, State, Zip Code) 632 Adams Street, Bowling Green, KY 42101 ☐ Beneficial Owner ☐ Executive Officer Check Box(cs) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Argyle Energy, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 632 Adams Street, Bowling Green, KY 42101 Check Box(es) that Apply: Director Promoter ☐ Beneficial Owner ☐ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. 17	NFORMATI	ON ABOU	T OFFERI	NG				
	77 .1	. ,	2 4 41	1					Alaba a CCani			Yes	No
1.	Has the	issuer solo	i, or does ti			ll, to non-a							X
2.	What is	the minim	um invastn			Appendix,						c 5,0	00.00
۷.	W Hat 15	the minim	um mvesm	nent that w	III DC ACCC	pica nom a	my marvia	uai:	***************************************		•••••••	Yes	No
3.	Does the offering permit joint ownership of a single unit?												
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an												
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state												
	or states	, list the na	ame of the b	roker or de	ealer. If mo	ore than five	(5) person	ns to be list	cd are asso	ciated pers	ons of such		
Ful			first, if ind			ion for that	UIUKEI UI	dealer only	·•				
	ii ituiie (i	sust nume		· · · · · · · · · · · · · · · · · · ·									
					Street, C	ity, State, Z	ip Code)						
			Westport, (-				-				
		ital Group		aier									
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit I	Purchasers						,
	(Check	"All States	or check	individual	States)				•••••			☐ Al	l States
	AL	[AK]	₩ Z	A/R	CA	CO	O T	DE.	[DC]		GA	HI	
	W.	LIM	ĬĀ.	KAS	KY	Ad	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV.	WH	B	NM		NC	NO	QH	QK		PA
	M	SC	SO	[אָגַנַי	TX	UT	V r⊓	VA	WA	WV	Wi	WY	PR
Ful	ll Name (l	ast name	first, if ind	ividual)									
<u> </u>		Davidas va	A dd-100 (1	Y	J C44 C	New Cases 1	7:- Codo						
Вu	siness or	Residence	: Address ()	Number an	u Street, C	City, State, 2	cip Coue)						
Na	me of Ass	ociated Br	oker or De	aler									
<u> </u>	ton in 11/h	ich Descon	Listed He	· Calinitad	on Intende	to Solicit I	Durchocore				-		
SIA												□ AI	l States
	•												
	AL	ĀK	AZ	AR	CA	CO	CT	DE	(DC)	FL	GA	HI	
	(IL) MT	NE)	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VΑ	WA	WV	ŴĨ	WY	PR
Ful	l Name (I	ast name	first, if ind	ividual)									
1 41	ii ivailie (i	Jast Hanic	mst, mu	ividuai)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State, 2	Zip Code)		-				
Na	me of Ass	ociated Bi	oker or De	aler									. =
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)		•••••		***************		***************************************	☐ AI	States
	AL	[AK]	AZ	AR	CA	CO	CT	DE	DC	FL	ĞA	HI	ID
	IL	ĪN	IA	KS	KY	ĹA	ME	MD	MA	MI	MÑ	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RÎ.	SC	SD	TN	TX	ÜT	VT	VA	WA	WV	WI	WY	PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check		
	this box and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	s	\$
	Partnership Interests		
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		~ <u></u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505	 -	\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		S
	Legal Fees	_	\$_31,815.00
	Accounting Fees	_	s
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)		\$ 477,225.00
	Other Expenses (identify)		\$
	Total		\$ 509,040.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	.,,,,
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		. 🗆 s
	Purchase of real estate		. 🗆 \$
	Purchase, rental or leasing and installation of machinery and equipment	\$. [] \$
	Construction or leasing of plant buildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	¬ \$	□\$
	Repayment of indebtedness		_
	Working capital	_	
	Other (specify): Acquire interest in two Oil and Gas Wells		
	(3,000))	<u> </u>	
			. 🗆 \$
	Column Totals	Z \$ 2,640,960.0	0.00
	Total Payments Listed (column totals added)	⊘ \$ <u>²</u> .	640,960.00
Г	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	sion, upon writte	tle 505, the following on request of its staff,
Iss	uer (Print or Type) Signature	Date	
Аг	gyle Energy 2007-II Two Well Drilling Program, L.F	7/27/07	
_	me of Signer (Print or Type) Title of Signer (Print or Type)		
Rol	pert D. Burr Argyle Energy, Inc., Managing General Partne	er	

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	I	. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 presently provisions of such rule?		Yes 	No ⊠						
	See Appen	dix, Column 5, for state response.								
2.	The undersigned issuer hereby undertakes to furnish D (17 CFR 239.500) at such times as required by s	to any state administrator of any state in which this notice ate law.	is filed a no	tice on Form						
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
4.		familiar with the conditions that must be satisfied to be which this notice is filed and understands that the issuer out these conditions have been satisfied.								
	uer has read this notification and knows the contents to thorized person.	be true, and has duly caused this notice to be signed on its be	chalf by the	undersigned						
Issuer (Print or Type) Sign	apure Date								
Argyle (Energy 2007-II Two Well Drilling Program, L.P	e / 127107								
Name (Print or Type)	(Print or Type)								
Robert	ert D. Burr Argyle Energy, Inc., Managing General Partner									

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 3 4 1 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate to non-accredited Type of investor and explanation of offering price amount purchased in State waiver granted) offered in state investors in State (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited Investors Amount Yes No Yes No Investors Amount State ΑL ΑK AZX X AR X × × CA × CO × X CT× × DE DC X × FL × GAHI X ID X × IL X X ſΝ X ſΑ X KS KY X X X LA X X ME X MD × X × X MA X ΜI X × MN MS

					ENDIA				
1		Type of security to sell and aggregate					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted)		
	(Part B	-Item I)	(Part C-Item 1)		(Part	C-Item 2)		(Part E-	Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО		×							×
МТ		×							×
NE		×							×
NV		×							×
NH									
lи		×			i				×
NM		×							×
NY		×					<u> </u>		×
NC		×							×
ND		×					<u>.</u>		×
ОН		×							×
ок		×							×
OR		×	L.P.I. \$3,150,000						×
PA		×	L.P.I. \$3,150,000						×
RI									
SC		×							×
SD		×							×
TN		×							×
TX		×							×
UT									
VT									
VA		×							×
WA		×							×
wv		×							×
WI		×							×

APPENDIX

	APPENDIX											
1		2	3	4				5 Disqualification				
	investors in State offered in state amount purc					f investor and rchased in State C-Item 2)	(if yes, explan waiver	ate ULOE , attach ation of granted) -Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												

